

Calculated rebate

3. Dependants - Must have been living with you on 1 July 2022. Your spouse/partner is not a dependant.

- These are:
- children you care and provide for under the age of 18 on 1 July 2022 who at this time were not married, in a civil union or de facto relationship and you were not receiving payments for them under section 363 of the Oranga Tamariki Act 1989
 - relatives who receive a benefit (but not NZ Superannuation) on 1 July 2022.

Last name	First names	Birth date	Benefit type (if applicable)

4. Income Declaration – For the tax year 1 April 2021 to 31 March 2022.

- Satisfactory proof of income may be required and includes:**

 - income confirmation from Work and Income
 - income confirmation from Inland Revenue
 - investment earning statement for the tax year
 - statement of earnings from your employer
- Additionally for self employed people:**

 - a copy of your complete set of financial accounts, IR3B or IR10 you provided to Inland Revenue for the income year 1 April 2021 to 31 March 2022
 - business losses cannot be offset against other income
 - business losses should be entered as \$0

In the table below, show the **total income, before tax, that you and your spouse/partner and/or joint homeowner received for the tax year 1 April 2021 to 31 March 2022**. Indicate your occupation and tick the relevant boxes to show the source(s).

Occupation:

☐ New Zealand Superannuation

☐ Self-employment

☐ Employment

☐ Jobseeker

☐ Supported Living

☐ Sole Parent

☐ Other (specify):

Source of income <i>(enter gross amounts unless otherwise indicated)</i>	Your income	Partner/joint homeowner income
New Zealand Superannuation	\$	\$
Personal superannuation (includes overseas)	\$	\$
Interest / dividends	\$	\$
Portfolio investments (PIE income)	\$	\$
Wages or salary	\$	\$
Work and Income benefits	\$	\$
Work and Income supplements (e.g. Accommodation Supplement)	\$	\$
Working for Families Tax Credits (excludes Family Tax Credits)	\$	\$
Net business income – enter ‘0’ if a loss	\$	\$
Net rental income - enter ‘0’ if a loss	\$	\$
ACC earnings compensation	\$	\$
Trust income paid to you	\$	\$
Overseas income (converted to \$NZ)	\$	\$
Income from other sources	\$	\$
Individual total	\$	\$
Total combined income	\$	

5. Rates – Refer to your 2022/23 rates notices to complete this section.

Show the total amount you pay for local, regional and council water rates (if applicable) on your home. **Your council or retirement village operator will be able to help you with this information.**

Local council rates	\$	Council Use only	
Regional council rates	\$		
Council water rates	\$		
Total rates	\$		

6. Important Information

Rates rebates are granted under the Rates Rebate Act 1973. You must provide the requested information on this form so your rebate can be worked out. Your council will process the application. You have the right to see this information, and have it corrected. **Contact your local council if you have any questions about the assessment of your rates rebate.**

- Section 14 of the Rates Rebate Act 1973**
14. Offences
- (1) Every person commits an offence who-
- (a)

for the purpose of obtaining any rates rebate under this Act, for himself or for any other person, makes any statement or verification knowing it to be false in any particular, or wilfully misleads or attempts to mislead any person concerned in the administration of this Act or any other person whatsoever; or
- (b)


refuses or fails to comply with any requirement under section 11, or refuses or fails to answer any question put to him pursuant to that section, or knowingly gives any false or misleading answer to any such question.
- (2) Every person who commits an offence against this Act is liable on conviction before a District Court Judge to imprisonment for a term not exceeding 12 months or to a fine not exceeding \$500, or to both.

7. Declaration

I
(name in full)

I certify that the information I have given in this application is, to the best of my knowledge, true, complete and correct. I understand that if I have knowingly provided false or misleading statements or information I can, by law, be fined up to \$500, or imprisoned for 12 months, or both.

Signature



Date signed

/

/

If you are signing on behalf of the ratepayer, attach a copy of the power of attorney.

What Next?

- Take or post this form to your council once completed
- Council staff will work out your rebate
- Applications close on **30 June 2023** and cannot be accepted after this date.