

Funding Impact Statement

Introduction

Council is required under clause 15 of Schedule 10 of the Local Government Act 2002 (LGA) to adopt a Funding Impact Statement in relation to each year covered by the plan.

The Funding Impact Statement provides a summary of Council's funding sources and how the funds are to be applied, as well as the detailed rate requirement for the 2018/19 financial year.

The Funding Impact Statement represents the fiscal outcome from the Revenue and Financing Policy. The Revenue and Financing Policy is available on Council's website - www.waitomo.govt.nz

Rates Remissions and Postponements

Remissions

Council has developed a rates remissions policy as per LGA (section 102(3)(a), 108 and 109) and Local Government (Rating) Act 2002 (Section 85). Remissions categories include Properties Used Jointly as a Single Unit, Community Organisations, Penalties, Financial Hardship, Organisations Providing Care for the Elderly, Clubs and Societies, New Subdivisions, Council Properties, Maori Freehold Land, Cases of Land Effected by Natural Calamity, New Business and Rates and/or penalties following a rating sale or abandoned land sale. The value of these rates remissions is \$295,500 for the 2018/19 year.

Postponements

Under the Policy on Remission of Rates, Council will not offer any permanent postponements of rates.

Separately Used or Inhabited Part of a Rating Unit (SUIP)

The Council has resolved that the basis of calculating liability for the Uniform Annual General Charge (UAGC) and for certain targeted fixed rates (TFRs), will be the number of 'separately used or inhabited parts' (SUIPs) of rating units.

Council sets TFRs in all rating areas of the District on a SUIP basis for provision of:

- Water Supplies
- Sewerage Systems
- Solid Waste Management
- Solid Waste Collection
- Unsubsidised Roading
- Aquatic Centre
- Marokopa Community Centre
- Rural Stormwater

Definition of SUIP

For these purposes a SUIP is defined as including any part of a rating unit used or inhabited by the owner or any other person who has the right to use or inhabit that part by virtue of tenancy, lease or other agreement. At a

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minimum, the land or premises forming the SUIP must be capable of actual habitation, or actual separate use. For the avoidance of doubt, a rating unit that has only one use (i.e. does not have separate parts or is vacant land) is treated as being one SUIP.

1. Statement of Funding Sources

The table on the following page provides a summary of the funding sources for the long term plan. Council's Revenue and Financing Policy and work programmes form the basis for the funding forecasts. The table is produced on a GST exclusive basis.

The Statement of Funding Sources and the associated Funding Impact Statement provide an overall funding adjustment. That adjustment is made in the interests of Community Well-being (as provided for by Section 101(3)(b) of the Local Government Act 2002) and applies to the 2018/2019 financial year. This adjustment results in the transfer of \$76,815* from the Uniform Annual General Charge to the General Rate in an effort to maintain a funding equity between urban and rural ratepayers within the Waitomo District and their respective contribution to those services with a high element of public good. The above adjustment is reflected in the Estimated Cost of Service Statements.

Explanation of Rates Adjustment between General Rate and UAGC 2018/19

	General Rate	UAGC
	\$000's	\$000's
Rate Requirement before application of Section 101(3)(b) Adjustment	3,897	3,432
*Section 101(3)(b) Adjustment	77	(77)
Subtotal	3,974	3,355
Add - GST@15%	596	503
Total Requirement (incl GST) (as per Sections 3 and 4 - Funding Impact Statement)	4,570	3,858

2. Funding Cap For Uniform Charges

Section 21 of the Local Government (Rating) Act 2002 requires that revenue from certain rates must not exceed 30% of total rates revenue. Those rates include Uniform Annual General Charges and Targeted Rates that are set on a uniform basis.

Council is not in breach of the Funding Cap over the life of the LTP. The uniform charges for 2018/19 are 23% of the total rates revenue (23% before Section 101(3)(b) adjustment). For the remaining 9 years of the long term plan the funding cap is an average of 24%.

Statement of Funding Sources

Statement of Funding Sources (\$000's)	EAP 2018	LTP Yr 1 18/19	LTP Yr 2 19/20	LTP Yr 3 20/21	LTP Yr 4 21/22	LTP Yr 5 22/23	LTP Yr 6 23/24	LTP Yr 7 24/25	LTP Yr 8 25/26	LTP Yr 9 26/27	LTP Yr 10 27/28
Targeted Rates and Service Charges											
Sewerage	2,415	2,506	2,550	2,606	2,758	2,703	2,719	2,715	2,732	2,798	2,772
Water Supply	1,838	1,873	1,945	2,124	2,182	2,354	2,506	2,628	2,711	2,775	2,661
Metered Water Rate	712	828	849	868	888	910	933	956	982	1,009	1,037
Targeted Services Rate	532	550	579	600	640	668	689	724	754	788	829
District Development Rate	330	330	341	334	325	334	344	351	360	368	375
Piopia Retirement Village Contribution	15	16	16	16	16	17	17	18	18	18	19
District Roading Rate	5,666	5,337	5,264	5,389	5,462	5,608	5,727	5,850	6,042	6,270	6,456
Solid Waste Management	531	768	954	950	986	999	996	1,002	1,003	1,017	1,004
Solid Waste Collection	205	206	211	215	220	225	232	237	243	249	256
Stormwater	409	406	412	419	425	433	443	449	458	468	476
Marokopa Community Centre	4	4	4	4	4	0	0	0	0	0	0
Total Targeted Rates and Service Charges	12,657	12,822	13,124	13,525	13,907	14,251	14,606	14,930	15,304	15,760	15,885
UAGC	3,268	3,355	3,602	3,641	3,746	3,869	4,088	4,197	4,273	4,400	4,497
General Rates	3,646	3,974	4,066	4,102	4,219	4,328	4,570	4,757	4,952	5,084	5,293
Forecast Total Rates Requirement	19,571	20,151	20,791	21,268	21,872	22,448	23,264	23,885	24,529	25,244	25,675
<i>Percentage Rates Increase</i>		2.97%	3.18%	2.29%	2.84%	2.64%	3.64%	2.67%	2.69%	2.91%	1.71%
Other Revenue Sources											
Subsidies	7,424	7,957	8,424	8,781	9,265	9,548	9,869	10,302	10,664	10,925	11,326
Investment Income	0	0	350	400	450	500	550	600	650	700	750
Interest Revenue	31	35	14	15	15	15	16	16	16	17	17
Rates Penalties Revenue	460	420	428	437	446	456	466	477	489	501	514
Fees and Charges	3,313	3,386	3,464	3,513	3,551	3,633	3,622	3,812	3,935	4,029	4,182
Total Other Revenue	11,227	11,798	12,681	13,146	13,727	14,153	14,522	15,207	15,754	16,171	16,789
Other Funding Sources											
Internal Loans Raised	3,170	3,904	3,842	3,697	2,108	1,290	971	797	920	1,039	989
Total Other Funding	3,170	3,904	3,842	3,697	2,108	1,290	971	797	920	1,039	989
Total Funding Sources	33,968	35,853	37,314	38,111	37,707	37,891	38,758	39,889	41,203	42,454	43,452
Operating Expenditure	29,380	29,860	30,021	30,667	30,597	31,516	32,260	32,710	33,232	34,077	34,475
Capital Expenditure	10,150	9,896	10,991	10,821	9,985	10,320	10,147	10,148	10,559	10,779	11,456
Loan Repayments	2,467	2,427	2,525	2,677	2,883	3,086	2,962	2,815	2,995	3,061	3,132
External Loan Repayments	0	0	350	400	450	500	550	600	650	700	750
Reserve Transfers	(8,029)	(6,330)	(6,574)	(6,454)	(6,208)	(7,531)	(7,161)	(6,383)	(6,233)	(6,162)	(6,361)
Total Funding Used	33,968	35,853	37,314	38,111	37,707	37,891	38,758	39,889	41,203	42,454	43,452

3.0 GENERAL RATE

Description and Use

The General Rate set on every rating unit across the District is assessed as a rate per \$100 of capital value. The General Rate is not set differentially. The rationale for assessing the General Rate using Capital Value is contained in the Revenue and Financing Policy.

The General Rate will contribute to the funding of:

- Governance: Leadership and Investments
- Leased Reserves
- Other Land and Buildings
- District Libraries
- Aquatic Centre
- Arts Culture and Heritage
- Aerodrome
- Public Amenities
- Parks & Reserves
- Elderly Persons Housing
- Community Halls
- Cemeteries
- Community Support
- District Development
- Emergency Management
- Compliance
- Waste Minimisation
- Resource Management

Requirement in 2018/19 (incl. GST)

General Rate	Rate per \$100 capital value	Total Revenue Requirement (\$000)
All rating units in the District	0.15578	4,570

4.0 UNIFORM ANNUAL GENERAL CHARGE

Description and Use

Council will set a Uniform Annual General Charge (UAGC) per separately used or inhabited part of a rating unit under Section 15(1)(b) of the LGRA, across the District. The rationale for use of the UAGC is contained in the Revenue and Financing Policy.

The UAGC will contribute to the funding of:

- Governance: Leadership and Investments
- Parks and Reserves
- District Libraries
- Aquatic Centre
- Arts, Culture and Heritage
- Other Land and Buildings
- Public Amenities
- Leased Reserves
- Elderly Persons Housing
- Community Halls
- Cemeteries
- Aerodrome
- Community Support
- Automobile Association
- Emergency Management
- Compliance
- Resource Management
- Waste Minimisation
- Subsidised Roading

Requirement in 2018/19 (incl. GST)

Uniform Annual General Charge	Charge per SUIP	Total Revenue Requirement (\$000)
All rating units in the district.	\$687	3,858

5.0 TARGETED RATES

Description and Use

Targeted Rates are set on categories of land defined by some factor, such as geographic location or provision of service. The titles of 'Targeted Rate' ('TR') and Targeted Fixed Rate (TFR) are used by this Council.

Targeted Fixed Rates are based on a uniform amount set per separately used or inhabited part of a rating unit (SUIP) or set per rating unit. Targeted Rates are assessed based on capital value or water consumption.

5.1 Targeted Rates Differentiated on Location

Council will use location (Schedule 2(6) LGRA) to define the land liable for the Targeted Services TFR, Piopio Sewerage TFR, Piopio Retirement Village Contribution TFR, Rural Stormwater TFR, Te Kuiti Urban Stormwater TFR and targeted rate, and the Marokopa Community Centre TFR.

The following location definitions for the respective rating areas will apply:

Te Kuiti Urban Rating Area	<i>All rating units situated within the Te Kuiti Urban Ward. (Refer to Revenue and Financing Policy for further details)</i>
Te Kuiti Urban and Periphery Rating Area	<i>All rating units situated within a 5km radius, all around, from the Information Centre (deemed to be the centre of town), in Te Kuiti. (Refer to Revenue and Financing Policy for further details)</i>
Rural Rating Area	<i>All rating units situated within the Rural Ward (Refer to Revenue and Financing Policy for further details)</i>
Piopio Township	<i>All rating units connected or with the ability to connect to the Piopio Sewerage System. (Refer to Revenue and Financing Policy for further details)</i>
Piopio Wider Benefit Rating Area	<i>All rating units situated in the rural areas around Piopio Township (excluding Rating units/SUIPS connected or with the ability to connect to the Piopio Sewerage System) that are deemed to indirectly benefit from the Piopio Sewerage reticulation network. (Refer to Revenue and Financing Policy for further details)</i>
Marokopa Community Centre Rating Area	<i>Any separately used or inhabited part of a rating unit within the defined Marokopa Community Centre area(as contained in the Revenue and Financing Policy)</i>

(a) Targeted Services TFRDescription and Use

Council will set a Targeted Services TFR per separately used or inhabited part of a rating unit in the District, differentiated by rating areas, to part fund the Unsubsidised Roothing Activity and part fund the Aquatic Centre Activity. The rating areas for the purpose of assessing the Targeted Services TFR will be the Te Kuiti Urban and Periphery Rating Area and Rating Units in the District not in the Te Kuiti Urban and Periphery Rating area.

Requirement in 2018/19 (incl. GST)

Targeted Services (TFR)	Charge per SUIP	Total Revenue Requirement (\$000)
Te Kuiti Urban and Periphery Rating Area	\$212	504
Rating Units in the District not in the Te Kuiti Urban and Periphery Rating Area	\$39	128

(b) Piopio Retirement Village Contribution - TFRDescription and Use

Council will set a TFR per rating unit situated within the Piopio Township and the Piopio Wider Benefit Rating Area to fund the support of the continued delivery of elderly housing accommodation services provided by the Piopio Retirement Trust Inc. through the remission of service charges. The rationale for use of this rate is contained in the Revenue and Financing Policy.

Requirement in 2018/19 (incl. GST)

Piopio Retirement Village Contribution (TFR)	Charge Per Rating Unit	Total Revenue Requirement (\$000)
Piopio Wider Benefit Rating Area and Piopio Township	\$23	18

(c) Rural Stormwater TFRDescription and Use

Council will set a TFR per separately used or inhabited part of a rating unit in the Rural Rating Area of the District to fund the Rural Stormwater Activity.

Requirement in 2018/19 (incl. GST)

Rural Stormwater (TFR)	Charge per SUIP	Total Revenue Requirement (\$000)
Rural Rating Area	\$12	44

(d) Te Kuiti Urban Stormwater TFR and Targeted Rate.Description and Use

Council will set a TFR per rating unit in the Te Kuiti Urban Rating Area to partly fund the Urban Stormwater Activity.

Council will set a Targeted Rate to partly fund the Urban Stormwater Activity, to be assessed as a rate per \$100 of Capital value on every rating unit in the Te Kuiti Urban Rating Area excluding those in respect of which there is a

current resource consent to discharge stormwater into the Mangaokewa Stream, and so are not using any part of the urban reticulated stormwater or drainage network.

Requirement in 2018/19 (incl. GST)

Urban Stormwater (TFR)	Charge per rating unit	Total Revenue Requirement (\$000)
Te Kuiti Urban Rating Area	\$159	285

Urban Stormwater Targeted Rate (TR)	Rate per \$100 Capital Value	Total Revenue Requirement (\$000)
Te Kuiti Urban Rating Area (excluding rating units not using network)	0.04570	138

5.2 Marokopa Community Centre TFRDescription and Use

Council will set a TFR assessed per separately used or inhabited part of a rating unit within the defined Marokopa Community Centre Rating Area. (As contained in the Revenue and Financing Policy)

Requirement in 2018/19 (incl. GST)

Marokopa Community Centre (TFR)	Charge Per SUIP	Total Revenue Requirement (\$000)
Marokopa Community Centre Rating Area	\$22	5

5.3 Water RatesDescription and Use

Council will set a TFR for Water Supply differentiated on the basis of supply area.

The TFR is set per separately used or inhabited part of a rating unit within Te Kuiti and Rural Communities (Piopio, Benneydale and Mokau), with liability calculated based on whether the SUIP is connected, or merely serviceable (Serviceable means the rating unit is within 100m of water main and practicably serviceable in the opinion of Council).

Requirement in 2018/19 (incl. GST)

Water Supply (TFR)	Charge		Total Revenue Requirement (\$000)
	Per connected SUIP	Per serviceable SUIP	
Te Kuiti	\$554	\$277	1,163
Rural Communities	\$1,321	\$661	775

Council will set a TR per cubic metre of water consumed over and above an annual consumption of 292m³ per SUIP, that has been fitted with a water meter and/ or is defined as having an extraordinary supply (in accordance with Council's Water Services Bylaw).

Requirement in 2018/19 (incl. GST)

Water Supply Rate (TFR)	2018/19 Charge per cubic metre (including GST) above 292m ³	Total Revenue Requirement (\$000)
District	\$2.70	952

Metered Water Supply Due Dates

	Reading Period	Due Date
Te Kuiti Meat Companies	Monthly	15th of the month following invoice
Te Kuiti, Piopio, Mokau and Benneydale	July – Dec 2018 Jan – June 2019	15th of the month following invoice

5.4 District Wide Benefit Rate for Water SupplyDescription and Use

Council will set a TFR on every rating unit within the District. The rationale for use of this rate is contained in the Revenue and Financing Policy.

Requirement in 2018/19 (incl. GST)

District Wide Benefit Rate Water Supply (TFR)	Charge per rating unit	Total Revenue Requirement (\$000)
All Rating Units in the District	\$46	215

5.5 Sewerage RatesDescription and Use

Council will set a TFR to provide for the collection and disposal of sewage. The TFR is set per separately used or inhabited part of a rating unit within the District, with liability calculated based on whether the SUIP is connected to the sewerage network, or merely serviceable (Serviceable means the rating unit is within 30m of sewer reticulation and practicably serviceable in the opinion of Council).

Requirement in 2018/19 (incl. GST)

Sewerage (TFR)	Charge		Total Revenue Requirement (\$000)
	Per connected SUIP	Per serviceable SUIP	
District	\$1,040	\$520	2,125

Sewerage rates for non-residential properties in Te KuitiDescription and Use

For all non-residential properties in Te Kuiti, Council will assess a Targeted Fixed Rate per SUIP set on a differential basis based on the following Categories

- **Category 1** - All Businesses
- **Category 2** - Education & Community Childcare, Places of Worship, Marae, Clubs and Societies

and Emergency Services. This category consists of organisations that are generally deemed 'not for profit'. For avoidance of doubt, Category 2 only covers properties with uses listed within this category and no others.

- **Category 3** - Government Department use, Rest Homes and Hospitals.

All non-residential SUIPs will be charged one base charge for up to four pans and per pan (Pan Charge) for every pan over and above this threshold on the following basis:

**Requirement in 2018/19 (incl. GST)
Base Charge:**

Non-Residential Targeted Rate (TFR)	Base Charge per SUIP (up to 4 pans)	Per serviceable SUIP	Total Revenue Requirement (\$000)
Category 1	\$520	\$520	107
Category 2	\$520	\$520	23
Category 3	\$1,040	\$520	19

Pan Charge:

Non-Residential Targeted Rate (TFR)	Number of pans	Charge per pan (pan charge)	Total Revenue Requirement (\$000)
Category 1	5th pan and over	\$728	80
Category 2	5-10 Pans	\$312	3
	Over 10 Pans	\$208	25
Category 3	5th pan and over	\$728	43

The rationale for the use of this rate is contained in the Revenue and Financing Policy.

5.6 Trade Waste Contribution - TFRDescription and Use

A Trade Waste Contribution TFR will be set per rating unit in the District in recognition of the contribution made to the social and economic well-being of the District by the large industrial users of the Te Kuiti Wastewater Network. The rationale for use of this rate is contained in the Revenue and Financing Policy.

Requirement in 2018/19 (incl. GST)

Trade Waste Contribution (TFR)	Charge Per rating unit	Total Revenue Requirement (\$000)
All Rating Units in the District	\$40	187

5.7 District Wide Benefit Rate for SewerageDescription and Use

Council will set a TFR on every rating unit within the District. The rationale for use of this rate is contained

in the Revenue and Financing Policy.

Requirement in 2018/19 (incl. GST)

District Wide Benefit Rate Sewerage (TFR)	Charge per rating unit	Total Revenue Requirement (\$000)
All rating units in the District	\$57	269

5.8 District Rooding Rate

Description and Use

Council will set a District Rooding targeted rate as a rate per \$100 of capital value on every rating unit across the District to part fund Subsidised Rooding (part of Roads and Footpaths Activity). The Rationale for use of the rate is contained in the Revenue and Financing Policy.

Requirement in 2018/19 (incl. GST)

District Rooding Rate (TR)	Rate per \$100 Capital Value	Total Revenue Requirement (\$000)
All rating units in the District	0.20921	6,137

5.9 Solid Waste Collection Rate

Description and Use

Council will set a TFR per separately used or inhabited part of a rating unit to which Council provides a kerbside collection and recycling service differentiated by service areas where Council operates kerbside collection and kerbside recycling services (Te Kuiti, Piopio, Mokau (including Awakino) communities and Waitomo Village and some surrounding parts).

Requirement in 2018/19 (incl. GST)

Solid Waste Collection (TFR)	Charge per SUIP	Total Revenue Requirement (\$000)
Te Kuiti	\$59	120
Waitomo	\$68	43
Piopio	\$132	31
Mokau	\$139	43

5.10 Solid Waste Management Rate

Description and Use

Council will set a TFR per separately used or inhabited part of a rating unit District wide to part fund the activity of solid waste management.

Requirement in 2018/19 (incl. GST)

Solid Waste Management (TFR)	Charge per SUIP	Total Revenue Requirement (\$000)
All rating units in the District	\$158	884

5.11 District Development Rate Rate

Description and Use

Council will set a District Development Targeted Rate as a rate per \$100 of capital value differentiated between Commercial and Industrial Businesses, and Rural Businesses, to part fund Economic Development, Visitor Information Centre, District and Regional Promotion and Event Co-ordination activities. Refer to the Revenue and Financing Policy for details.

Requirement in 2018/19 (incl. GST)

District Development Rate (TR)	Rate per \$100 Capital Value	Total Revenue Requirement (\$000)
Commercial and Industrial Businesses	0.05691	190
Rural Businesses	0.00967	190

6.0 RATES PAYMENTS

Pursuant to Section 24 of the Local Government (Rating) Act 2002, rates for the financial year commencing **1 July 2018** will be payable in four equal instalments with the due dates for payment being:

1st Instalment	31 August 2018 (Friday)
2nd Instalment	30 November 2018 (Friday)
3rd Instalment	28 February 2019 (Thursday)
4th instalment	31 May 2019 (Friday)

Note

The due date for payment of each instalment is the last working day in each of the months specified above.

Rates payments will be allocated to the oldest debt first.

Penalties

Pursuant to sections 57 and 58 of the Local Government (Rating) Act 2002, Council may apply penalties as follows:

- A penalty charge of 10 percent (10%) on any part of an instalment that has been assessed for the financial year commencing 1 July 2018 and which remains unpaid after 5pm on the due date for payment of that instalment, to be added on the penalty dates below:

Instalment 1	4 September 2018
Instalment 2	4 December 2018
Instalment 3	4 March 2019
Instalment 4	4 June 2019
- A further penalty charge of 10 percent (10%) on any part of any rates assessed before 1 July 2018 that remains unpaid on 3 July 2018, to be added on 5 July 2018.
- No penalties will be charged where a ratepayer is paying rates by direct debit or where there is an approved payment arrangement in place.

Rates Examples

2017/18 (Including GST) Capital Value \$ as at September 2015		Te Kuiti Residential \$170,000	Te Kuiti Commercial \$275,000 3 pans	Te Kuiti Wider Rating Area \$630,000	Waitomo Commercial \$1,100,000 (2 parts)	Benneydale Residential \$40,000	Piopio Residential \$130,000	Piopio Wider Rating Area \$385,000	Mokau Residential \$350,000	Drystock Rural \$3,070,000	Dairy Farm Rural \$5,400,000 (3 parts)	Te Waitere Residential \$270,000
Uniform Annual General Charge (UAGC)	674.00	674.00	674.00	674.00	1,348.00	674.00	674.00	674.00	674.00	674.00	2,022.00	674.00
General Rate	244.00	395.00	904.00	904.00	1,578.00	57.00	187.00	552.00	502.00	4,405.00	7,748.00	387.00
District Rooding	379.00	613.00	1,405.00	1,405.00	2,453.00	89.00	290.00	859.00	780.00	6,846.00	12,041.00	602.00
Targeted Services Rate (Urban)	208.00	208.00	208.00	208.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Targeted Services Rate (Rural)	0.00	0.00	0.00	0.00	76.00	38.00	38.00	38.00	38.00	38.00	114.00	38.00
District Development Rate - Commercial	0.00	158.00	0.00	0.00	631.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
District Development Rate - Rural Business	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	298.00	525.00	0.00
Subsidy Rate for Te Waitere Sewerage	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00	9.00
Subsidy Rate for Benneydale Sewerage	19.00	19.00	19.00	19.00	19.00	19.00	19.00	19.00	19.00	19.00	19.00	19.00
Subsidy Rate for Benneydale Water	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00
Subsidy Rate for Mokau Water	11.00	11.00	11.00	11.00	11.00	11.00	11.00	11.00	11.00	11.00	11.00	11.00
Stormwater Urban Fixed Charge	156.00	156.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stormwater Urban Capital Value	80.00	130.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stormwater (Rural)	0.00	0.00	14.00	14.00	28.00	14.00	14.00	14.00	14.00	14.00	42.00	14.00
Water Supply	567.00	567.00	0.00	0.00	0.00	1,454.00	1,414.00	0.00	1,454.00	0.00	0.00	0.00
Sewerage	1,029.00	514.00	0.00	0.00	0.00	1,100.00	1,100.00	0.00	0.00	0.00	0.00	1,100.00
Piopio Wider Benefit Rating Area - Sewerage	0.00	0.00	0.00	0.00	0.00	0.00	0.00	78.00	0.00	0.00	0.00	0.00
Piopio Retirement Village Contribution	0.00	0.00	0.00	0.00	0.00	0.00	23.00	23.00	0.00	0.00	0.00	0.00
Te Kuiti Trade Waste Contribution	41.00	41.00	41.00	41.00	41.00	41.00	41.00	41.00	41.00	41.00	41.00	41.00
Solid Waste Management - District	110.00	110.00	110.00	110.00	220.00	110.00	110.00	110.00	110.00	110.00	330.00	110.00
Solid Waste Collection & Recycling	57.00	57.00	79.00	79.00	0.00	0.00	140.00	0.00	163.00	0.00	237.00	0.00
Marokopa Community Centre	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22.00	0.00	0.00
Total Rates (Actual) 2017/18	3,591.00	3,669.00	3,481.00	6,421.00	3,623.00	4,077.00	2,435.00	3,822.00	12,494.00	23,146.00	3,012.00	3,012.00

Rates Examples

2018/19 (Including GST)

Capital Value \$ as at September 2015

	Te Kuiti Residential \$170,000	Te Kuiti Commercial \$275,000 3 pans	Te Kuiti Wider Rating Area \$630,000	Waitomo Commercial \$1,100,000 (2 parts)	Benneydale Residential \$40,000	Piopio Residential \$130,000	Piopio Wider Rating Area \$385,000	Mokau Residential \$350,000	Drystock Rural \$3,070,000	Dairy Farm Rural \$5,400,000 (3 parts)	Te Waitere Residential \$270,000
Uniform Annual General Charge (UAGC)	687.00	687.00	687.00	1,374.00	687.00	687.00	687.00	687.00	687.00	2,061.00	687.00
General Rate	265.00	428.00	981.00	1,714.00	62.00	203.00	600.00	545.00	4,782.00	8,412.00	421.00
District Roading Rate	356.00	575.00	1,318.00	2,301.00	84.00	272.00	805.00	732.00	6,423.00	11,297.00	565.00
Targeted Services Rate (Urban)	212.00	212.00	212.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Targeted Services Rate (Rural)	0.00	0.00	0.00	78.00	39.00	39.00	39.00	39.00	39.00	117.00	39.00
District Development Rate - Commercial	0.00	157.00	0.00	626.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
District Development Rate - Rural Business	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	297.00	522.00	0.00
District Wide Benefit Rate - Water	46.00	46.00	46.00	46.00	46.00	46.00	46.00	46.00	46.00	46.00	46.00
District Wide Benefit Rate - Sewerage	57.00	57.00	57.00	57.00	57.00	57.00	57.00	57.00	57.00	57.00	57.00
Stormwater Urban Fixed Charge	159.00	159.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stormwater Urban Capital Value	78.00	126.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stormwater (Rural)	0.00	0.00	12.00	24.00	12.00	12.00	12.00	12.00	12.00	36.00	12.00
Water Supply (Te Kuiti and Rural Communities)	554.00	554.00	0.00	0.00	1,321.00	1,321.00	0.00	1,321.00	0.00	0.00	0.00
Sewerage (Uniform)	1,040.00	520.00	0.00	0.00	1,040.00	1,040.00	0.00	0.00	0.00	0.00	1,040.00
Piopio Retirement Village Contribution	0.00	0.00	0.00	0.00	0.00	23.00	23.00	0.00	0.00	0.00	0.00
Te Kuiti Trade Waste Contribution	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00
Solid Waste Management - District	158.00	158.00	158.00	316.00	158.00	158.00	158.00	158.00	158.00	474.00	158.00
Solid Waste Collection & Recycling	59.00	59.00	68.00	0.00	0.00	132.00	0.00	139.00	0.00	204.00	0.00
Marokopa Community Centre	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22.00	0.00	0.00
Proposed Total Rates 2018/19	3,711.00	3,778.00	3,579.00	6,576.00	3,546.00	4,030.00	2,467.00	3,776.00	12,563.00	23,266.00	3,065.00
Total Rates (Actual) 2017/18	3,591.00	3,669.00	3,481.00	6,421.00	3,623.00	4,077.00	2,435.00	3,822.00	12,494.00	23,146.00	3,012.00
Change (%)	3.3%	3.0%	2.8%	2.4%	-2.1%	-1.2%	1.3%	-1.2%	0.6%	0.5%	1.8%

Rates Examples

2019/20 (Including GST) Capital Value \$ as at September 2015	Te Kuiti Residential \$170,000	Te Kuiti Commercial \$275,000 3 pans	Te Kuiti Wider Rating Area \$630,000	Waitomo Commercial \$1,100,000 (2 parts)	Benneydale Residential \$40,000	Piopio Residential \$130,000	Piopio Wider Rating Area \$385,000	Mokau Residential \$350,000	Drystock Rural \$3,070,000	Dairy Farm Rural \$5,400,000 (3 parts)	Te Waitere Residential \$270,000
Uniform Annual General Charge (UAGC)	702.00	702.00	702.00	1,404.00	702.00	702.00	702.00	702.00	702.00	2,106.00	702.00
General Rate	283.00	457.00	1,047.00	1,828.00	66.00	216.00	640.00	582.00	5,102.00	8,974.00	449.00
District Rooding Rate	351.00	568.00	1,300.00	2,270.00	83.00	268.00	795.00	722.00	6,336.00	11,144.00	557.00
Targeted Services Rate (Urban)	225.00	225.00	225.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Targeted Services Rate (Rural)	0.00	0.00	0.00	82.00	41.00	41.00	41.00	41.00	41.00	123.00	41.00
District Development Rate - Commercial	0.00	162.00	0.00	646.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
District Development Rate - Rural Business	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	307.00	539.00	0.00
District Wide Benefit Rate - Water	48.00	48.00	48.00	48.00	48.00	48.00	48.00	48.00	48.00	48.00	48.00
District Wide Benefit Rate - Sewerage	58.00	58.00	58.00	58.00	58.00	58.00	58.00	58.00	58.00	58.00	58.00
Stormwater Urban Fixed Charge	162.00	162.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stormwater Urban Capital Value	78.00	127.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stormwater (Rural)	0.00	0.00	13.00	26.00	13.00	13.00	13.00	13.00	13.00	39.00	13.00
Water Supply (Te Kuiti and Rural Communities)	623.00	623.00	0.00	0.00	1,200.00	1,200.00	0.00	1,200.00	0.00	0.00	0.00
Sewerage (Uniform)	1,057.00	528.00	0.00	0.00	1,057.00	1,057.00	0.00	0.00	0.00	0.00	1,057.00
Piopio Retirement Village Contribution	0.00	0.00	0.00	0.00	0.00	24.00	24.00	0.00	0.00	0.00	0.00
Te Kuiti Trade Waste Contribution	42.00	42.00	42.00	42.00	42.00	42.00	42.00	42.00	42.00	42.00	42.00
Solid Waste Management - District	196.00	196.00	196.00	392.00	196.00	196.00	196.00	196.00	196.00	588.00	196.00
Solid Waste Collection & Recycling	61.00	61.00	70.00	0.00	0.00	135.00	0.00	142.00	0.00	210.00	0.00
Marokopa Community Centre	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22.00	0.00	0.00
Proposed Total Rates 2019/20	3,886.00	3,959.00	3,701.00	6,796.00	3,506.00	4,000.00	2,559.00	3,746.00	12,867.00	23,871.00	3,163.00
Proposed Total Rates 2018/19	3,711.00	3,778.00	3,579.00	6,576.00	3,546.00	4,030.00	2,467.00	3,776.00	12,563.00	23,266.00	3,065.00
Change (%)	4.7%	4.8%	3.4%	3.3%	-1.1%	-0.7%	3.7%	-0.8%	2.4%	2.6%	3.2%

Rates Examples

2020/21 (Including GST)

Capital Value \$ as at September 2015

	Te Kuiti Residential \$170,000	Te Kuiti Commercial \$275,000 3 pans	Te Kuiti Wider Rating Area \$630,000	Waitomo Commercial \$1,100,000 (2 parts)	Benneydale Residential \$40,000	Piopio Residential \$130,000	Piopio Wider Rating Area \$385,000	Mokau Residential \$350,000	Drystock Rural \$3,070,000	Dairy Farm Rural \$5,400,000 (3 parts)	Te Waitere Residential \$270,000
Uniform Annual General Charge (UAGC)	717.00	717.00	717.00	1,434.00	717.00	717.00	717.00	717.00	717.00	2,151.00	717.00
General Rate	283.00	457.00	1,047.00	1,829.00	67.00	216.00	640.00	582.00	5,104.00	8,978.00	449.00
District Roading Rate	359.00	581.00	1,331.00	2,324.00	85.00	275.00	813.00	739.00	6,486.00	11,408.00	570.00
Targeted Services Rate (Urban)	234.00	234.00	234.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Targeted Services Rate (Rural)	0.00	0.00	0.00	84.00	42.00	42.00	42.00	42.00	42.00	126.00	42.00
District Development Rate - Commercial	0.00	158.00	0.00	634.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
District Development Rate - Rural Business	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	301.00	529.00	0.00
District Wide Benefit Rate - Water	52.00	52.00	52.00	52.00	52.00	52.00	52.00	52.00	52.00	52.00	52.00
District Wide Benefit Rate - Sewerage	60.00	60.00	60.00	60.00	60.00	60.00	60.00	60.00	60.00	60.00	60.00
Stormwater Urban Fixed Charge	166.00	166.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stormwater Urban Capital Value	78.00	126.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stormwater (Rural)	0.00	0.00	13.00	26.00	13.00	13.00	13.00	13.00	13.00	39.00	13.00
Water Supply (Te Kuiti and Rural Communities)	753.00	753.00	0.00	0.00	1,049.00	1,049.00	0.00	1,049.00	0.00	0.00	0.00
Sewerage (Uniform)	1,078.00	539.00	0.00	0.00	1,078.00	1,078.00	0.00	0.00	0.00	0.00	1,078.00
Piopio Retirement Village Contribution	0.00	0.00	0.00	0.00	0.00	24.00	24.00	0.00	0.00	0.00	0.00
Te Kuiti Trade Waste Contribution	43.00	43.00	43.00	43.00	43.00	43.00	43.00	43.00	43.00	43.00	43.00
Solid Waste Management - District	195.00	195.00	195.00	390.00	195.00	195.00	195.00	195.00	195.00	585.00	195.00
Solid Waste Collection & Recycling	62.00	62.00	71.00	0.00	0.00	138.00	0.00	145.00	0.00	213.00	0.00
Marokopa Community Centre	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22.00	0.00	0.00
Proposed Total Rates 2020/21	4,080.00	4,143.00	3,763.00	6,876.00	3,401.00	3,902.00	2,599.00	3,637.00	13,035.00	24,184.00	3,219.00
Proposed Total Rates 2019/20	3,886.00	3,959.00	3,701.00	6,796.00	3,506.00	4,000.00	2,559.00	3,746.00	12,867.00	23,871.00	3,163.00
Change (%)	5.0%	4.6%	1.7%	1.2%	-3.0%	-2.5%	1.6%	-2.9%	1.3%	1.3%	1.8%

Rates Examples

2021/22 (Including GST) Capital Value \$ as at September 2015	Te Kuiti Residential \$170,000	Te Kuiti Commercial \$275,000 3 pans	Te Kuiti Wider Rating Area \$630,000	Waitomo Commercial \$1,100,000 (2 parts)	Benneydale Residential \$40,000	Piopio Residential \$130,000	Piopio Wider Rating Area \$385,000	Mokau Residential \$350,000	Drystock Rural \$3,070,000	Dairy Farm Rural \$5,400,000 (3 parts)	Te Waitere Residential \$270,000
Uniform Annual General Charge (UAGC)	733.00	733.00	733.00	1,466.00	733.00	733.00	733.00	733.00	733.00	2,199.00	733.00
General Rate	292.00	473.00	1,083.00	1,891.00	69.00	223.00	662.00	602.00	5,278.00	9,284.00	464.00
District Rooding Rate	364.00	589.00	1,349.00	2,355.00	86.00	278.00	824.00	749.00	6,573.00	11,561.00	578.00
Targeted Services Rate (Urban)	250.00	250.00	250.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Targeted Services Rate (Rural)	0.00	0.00	0.00	88.00	44.00	44.00	44.00	44.00	44.00	132.00	44.00
District Development Rate - Commercial	0.00	154.00	0.00	617.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
District Development Rate - Rural Business	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	293.00	515.00	0.00
District Wide Benefit Rate - Water	54.00	54.00	54.00	54.00	54.00	54.00	54.00	54.00	54.00	54.00	54.00
District Wide Benefit Rate - Sewerage	63.00	63.00	63.00	63.00	63.00	63.00	63.00	63.00	63.00	63.00	63.00
Stormwater Urban Fixed Charge	170.00	170.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stormwater Urban Capital Value	78.00	126.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stormwater (Rural)	0.00	0.00	13.00	26.00	13.00	13.00	13.00	13.00	13.00	39.00	13.00
Water Supply (Uniform)	840.00	840.00	0.00	0.00	840.00	840.00	0.00	840.00	0.00	0.00	0.00
Sewerage (Uniform)	1,143.00	572.00	0.00	0.00	1,143.00	1,143.00	0.00	0.00	0.00	0.00	1,143.00
Piopio Retirement Village Contribution	0.00	0.00	0.00	0.00	0.00	25.00	25.00	0.00	0.00	0.00	0.00
Te Kuiti Trade Waste Contribution	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00	45.00
Solid Waste Management - District	202.00	202.00	202.00	404.00	202.00	202.00	202.00	202.00	202.00	606.00	202.00
Solid Waste Collection & Recycling	63.00	63.00	73.00	0.00	0.00	141.00	0.00	148.00	0.00	219.00	0.00
Marokopa Community Centre	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22.00	0.00	0.00
Proposed Total Rates 2021/22	4,297.00	4,334.00	3,865.00	7,009.00	3,292.00	3,804.00	2,665.00	3,493.00	13,320.00	24,717.00	3,339.00
Proposed Total Rates 2020/21	4,080.00	4,143.00	3,763.00	6,876.00	3,401.00	3,902.00	2,599.00	3,637.00	13,035.00	24,184.00	3,219.00
Change (%)	5.3%	4.6%	2.7%	1.9%	-3.2%	-2.5%	2.5%	-4.0%	2.2%	2.2%	3.7%