

3. Dependants - Must have been living with you on 1 July 2020. Your partner is not a dependant.

These are:

- children you care and provide for under the age of 18 on 1 July 2020 and who at this time were not married and for whom you were not receiving payments under section 363 of the Children, Young Persons, and their Families Act 1989
- relatives in receipt of a benefit (but not NZ Superannuation) on 1 July 2020.

| Last name | First name | Birth date | Benefit type (if applicable) |
|-----------|------------|------------|------------------------------|
| | | | |
| | | | |
| | | | |
| | | | |

4. Income Declaration – For the tax year 1 April 2019 to 31 March 2020.

- We assess income on the tax year previous to the current rating year.
- Income means money received, before tax, 1 April 2019 to 31 March 2020.
- Proof of income may be required.

Satisfactory proof of income includes:

- income confirmation from Work and Income
- income confirmation from Inland Revenue
- investment earning statement for the tax year
- statement of earnings from your employer

Additionally for self employed people:

- a copy of your complete set of financial accounts, IR3B or IR10 you provided to Inland Revenue for the income year 1 April 2019 to 31 March 2020
- you cannot offset business losses against other income
- business losses should be entered as \$0

In the table below, please show the **total income, before tax, that you and your spouse/partner and/or joint homeowner received for the tax year 1 April 2019 to 31 March 2020**. Please indicate your occupation and tick the relevant boxes to show the source(s) of your income.

- Jobseeker Self-employment Employment Occupation:
 Supported Living Sole Parent New Zealand Superannuation
 Other (please specify):

| Source of income <i>(enter gross amounts unless otherwise indicated)</i> | Your income | Partner/joint homeowner income |
|---|-------------|--------------------------------|
| New Zealand Superannuation | \$ | \$ |
| Personal superannuation | \$ | \$ |
| Interest / dividends | \$ | \$ |
| Wages or salary | \$ | \$ |
| Work and Income benefits | \$ | \$ |
| Work and Income supplements (e.g. Accommodation Supplement) | \$ | \$ |
| Working for Families Tax Credits (excludes Family Tax Credits) | \$ | \$ |
| Net profit before tax from any business – enter '0' if you sustained a loss | \$ | \$ |
| Rental income - enter '0' if you sustained a loss | \$ | \$ |
| ACC earnings compensation | \$ | \$ |
| Trust income paid to you | \$ | \$ |
| Overseas income (converted to \$NZ) | \$ | \$ |
| Income from other sources (please identify) | \$ | \$ |
| | \$ | \$ |
| Individual total | \$ | \$ |
| Total combined income | \$ | |

5. Rates – Refer to your 2020/21 rates notices to complete this section.

Show the total amount you pay for local, regional and council water rates (if applicable) on your home. **Your council or retirement village operator will be able to help you with this information.**

| | | | |
|------------------------|-----------|------------------|--|
| Local council rates | \$ | Council Use only | |
| Regional council rates | \$ | | |
| Council water rates | \$ | | |
| Total rates | \$ | | |

6. Important Information

Rates rebates are granted under the Rates Rebate Act 1973. You must provide the requested information on this form so your rebate can be worked out. Your council will process the application. You have the right to see this information, and have it corrected.

Section 14 of the Rates Rebate Act 1973

14. Offences

(1) Every person commits an offence who-

- (a) for the purpose of obtaining any rates rebate under this Act, for himself or for any other person, makes any statement or declaration knowing it to be false in any particular, or wilfully misleads or attempts to mislead any person concerned in the administration of this Act or any other person whatsoever; or
- (b) refuses or fails to comply with any requirement under section 11, or refuses or fails to answer any question put to him pursuant to that section, or knowingly gives any false or misleading answer to any such question.

(2) Every person who commits an offence against this Act is liable on conviction before a District Court Judge to imprisonment for a term not exceeding 12 months or to a fine not exceeding \$500, or to both.

7. Declaration – An authorised person must witness your declaration.

I
(name in full)

of
.....
(residential address)

.....
(occupation)

solemnly and sincerely declare that I believe the information I have given on this form is true and correct, and I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

.....
(signature of ratepayer - to be signed in the presence of an authorised person)

Declared at this day of 20

before me
(signature AND printed name of person authorised to witness the declaration)

authorised council officer chartered accountant barrister/solicitor court registrar/deputy court registrar

Justice of the Peace minister of religion Member of Parliament

other authorised person (see below)

A number of people can authorise a declaration. To find a full list go to www.govt.nz/rates-rebates or contact your council.

What Next?

- Take or post this form to your council once completed
- Council staff will work out your rebate and provide it to you
- Note that applications close on **30 June 2021** and cannot be accepted after this date.

Applying for a rates rebate

1 July 2020 to 30 June 2021

The purpose of the Rates Rebate Scheme is to provide a subsidy to low income home owners on the cost of their rates. The maximum rebate for this rating year is \$655.

Am I eligible?

- I was a legal ratepayer for the property that was my home on 1 July 2020 and I am named on the council Rating Information Database (RID).
- I am not applying after the deadline, which is 30 June 2021.

Can people living in retirement villages apply?

Most retirement village residents are able to apply. If you hold a licence to occupy agreement, a separate declaration form is required to be filled in by the retirement village operator and must be included with this form for submission. Contact your village operator or local council for more information.

Can owners of owner-occupier flats apply?

An owner-occupier flat forms part of a group of two or more dwellings that are separately owned by the occupants, but built on a single rating unit. The rates are shared by the owners. If you are the owner of an owner-occupier flat, you might be eligible for a rebate. You will need to complete a separate rates rebate owner-occupier declaration form which can be obtained from your local council, or downloaded from www.govt.nz/rates-rebates. Once completed, the form should be submitted with this application form.

Can residents of trust owned properties apply?

Only if you are a named trustee and are also named on the council Rating Information Database (RID)

How much will my rebate be?

Your rebate is determined by the level of rates payable in the 2020/2021 rating year, your household income for 2019/2020 and the number of dependants living with you. To check your entitlement, please refer to the table below or visit www.govt.nz/rates-rebates and enter your details into the rebate calculator.

Rates rebate income eligibility table for households with no dependants. Estimate only.

| Household Income | Level of Rates | | | | | | | | | | | | Rates Rebate | |
|------------------|----------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|--------------|----------|
| | \$1,200 | \$1,400 | \$1,600 | \$1,800 | \$2,000 | \$2,200 | \$2,400 | \$2,600 | \$2,800 | \$3,000 | \$3,200 | \$3,500 | | |
| \$24,000 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$25,000 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$26,000 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$27,000 | \$637.33 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$28,000 | \$512.33 | \$645.67 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$29,000 | \$387.33 | \$520.67 | \$654.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$30,000 | \$262.33 | \$395.67 | \$529.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$31,000 | - | \$270.67 | \$404.00 | \$537.33 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$32,000 | - | - | \$279.00 | \$412.33 | \$545.67 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$33,000 | - | - | - | \$287.33 | \$420.67 | \$554.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$34,000 | - | - | - | - | \$295.67 | \$429.00 | \$562.33 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$35,000 | - | - | - | - | - | \$304.00 | \$437.33 | \$570.67 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$36,000 | - | - | - | - | - | - | \$312.33 | \$445.67 | \$579.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$37,000 | - | - | - | - | - | - | - | \$320.67 | \$454.00 | \$587.33 | \$655.00 | \$655.00 | \$655.00 | \$655.00 |
| \$38,000 | - | - | - | - | - | - | - | - | \$329.00 | \$462.33 | \$595.67 | \$655.00 | \$655.00 | \$655.00 |
| \$39,000 | - | - | - | - | - | - | - | - | - | \$337.33 | \$470.67 | \$655.00 | \$655.00 | \$655.00 |
| \$40,000 | - | - | - | - | - | - | - | - | - | - | \$345.67 | \$545.67 | \$545.67 | \$545.67 |
| \$41,000 | - | - | - | - | - | - | - | - | - | - | - | \$420.67 | \$420.67 | \$420.67 |
| \$42,000 | - | - | - | - | - | - | - | - | - | - | - | - | \$295.67 | \$295.67 |
| \$43,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | \$170.67 |
| \$44,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | \$45.67 |
| \$45,000 | - | - | - | - | - | - | - | - | - | - | - | - | - | \$0.00 |

QUESTIONS: If you have any questions about the Scheme contact your local council or visit www.govt.nz/rates-rebates